

**BROCHURE SUPPLEMENT**  
**ITEM 1: COVER SHEET**

**John J. Goldberg**  
**Goldberg Advisers, LLC**  
also doing business as  
**Capital Trust Advisors**

323 Magnolia Avenue  
Piedmont, CA 94610  
(415) 867-9320

August 11, 2022

This Brochure Supplement provides information about John J. Goldberg that supplements the Goldberg Advisers, LLC Brochure. You should have received a copy of that Brochure. Please contact John Goldberg, Managing Member at (415) 399-9100 or [john@capitaltrustadvisors.com](mailto:john@capitaltrustadvisors.com) if you did not receive Goldberg Advisers, LLC's Brochure or if you have any questions about the content of this supplement.

Additional information about John J. Goldberg is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

---

**ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

John J. Goldberg was born in 1967. He received a BA in Philosophy from Lehigh University in 1989 and has completed extensive (10 or more courses) coursework in Business Administration at the University of California Berkeley Extension.

**Employment Background**

Employment Dates:	8/1999 – Present
Firm Name:	Goldberg Advisers, LLC also dba Capital Trust Advisors
Type of Business:	Investment Advisor
Job Title & Duties:	Managing Member and Portfolio Manager

Employment Dates:	7/2009 – 12/2010
Firm Name:	Natura Capital, LLC
Type of Business:	Investment Advisor
Job Title & Duties:	Managing Member and Portfolio Manager

### **Employment Background (continued)**

Employment Dates: 10/2000 – 06/2004  
Firm Name: Hahn Capital Management  
Type of Business: Investment Advisor  
Job Title & Duties: Portfolio Manager

Employment Dates: 08/1997 – 09/2000  
Firm Name: Wells Capital Management  
Type of Business: Investment Advisor  
Job Title & Duties: Research Analyst

### **Professional Designations**

Chartered Financial Analyst (CFA®) - 2000

The CFA Charterholder designation is issued by the CFA Institute. In order to receive this designation, a candidate must have either: 1) an undergraduate degree and 4 years of professional experience involving investment decision-making, or 2) 4 years qualified work experience (full time, but not necessarily investment related). Each candidate must complete a self-study program of 250 hours of study for each of the 3 levels. Once a candidate passes each of the three 6-hour exams and meets the appropriate experience requirements the CFA charterholder designation may be used. There are no continuing education requirements.

### **ITEM 3: DISCIPLINARY INFORMATION**

Registered investment advisors are required to disclose any material facts regarding any legal or disciplinary actions that would be material to your evaluation of each investment advisor representative providing investment advice to you. There is no information of this type to report.

### **ITEM 4: OTHER BUSINESS ACTIVITIES**

Mr. Goldberg is not involved in any other business activities.

### **ITEM 5: ADDITIONAL COMPENSATION**

Mr. Goldberg does not receive any economic benefit from any non-client for providing advisory services.

### **ITEM 6: SUPERVISION**

John Goldberg, Managing Member, is the owner and responsible for the supervision of all investment personnel. His telephone number is (415) 399-9100.